

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING
June 23, 2026, at 9:30 A.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky
40601**

The meeting of the Joint Disability and Administrative Appeals Committees, held on June 23, 2026, was called to order by Mr. Percy at 9:30 a.m. E.T. The following members were present via live video teleconference: Keith Percy, Chair and Tommy McGraw. Larry Totten was present in person.

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Nathan Goodrich, Andrew Kenney, Liza Welch, Ed Owens, CERS' CEO, Odette Gwandi, Phillip Cook, and Ashley McIntosh, KPPA Recording Secretary.

It was moved by Mr. Totten, seconded by Mr. McGraw, and carried unanimously to approve the Minutes of the April 27, 2026, Joint Disability and Administrative Appeals Committees Meeting.

Mr. Percy noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-23, 22-D-34, 23-D-07, 23-D-15, 23-T-18, 23-A-06, 24-D-11, 24-D-14, 23-T-31, 23-T-51, 23-PS-04, 23-PS-07, 23-PS-09, and 23-A-14.

It was moved by Mr. Totten, seconded by Mr. McGraw, and carried unanimously to enter closed session.

Following discussion in closed session, the Committees returned to open session, whereafter the following transpired.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-23, to adopt the Hearing Officer's Recommendation to Approve Claimant's application for hazardous duty disability retirement benefits as modified in the Board Final Order.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended

order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-34, to adopt the Hearing Officer's Recommendation to Deny disability retirement benefits as modified in the Board Final Order.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order on remand and any exceptions duly filed, in the case of Administrative Action Number: 23-D-07, to adopt the Hearing Officer's Recommendation to Approve Claimant's application for non-hazardous disability retirement benefits as modified in the Board Final Order.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-15, to adopt the Hearing Officer's Recommendation to Approve Claimant's application for non-hazardous disability retirement benefits as modified in the Board Final Order.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order on remand and any exceptions duly filed, in the case of Administrative Action Number: 23-T-18, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-A-06, to reject the Hearing Officer's Recommendation and instruct staff to re-write the order, sustaining Claimant's appeal, as discussed by the Board.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 24-D-11, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice as modified in the Board Final Order.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 24-D-14, to adopt

the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-31, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits with a review in three (3) years.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-51, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits with a review in four (4) years.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-04, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-07, to adopt the Hearing Officer's Recommendation to Dismiss the appeal.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-09, to adopt the Hearing Officer's Recommendation to Dismiss the appeal Without Prejudice.

It was moved by Mr. McGraw, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-A-14, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

There being no further business, the meeting was adjourned at 10:04 a.m., E.T. to meet on

August 27, 2026, at 9:30 A.M., E.T.

CERTIFICATION

I, Ashley McIntosh, do certify that I was present at this meeting, and I have recorded the above action of the Committees on the various items considered by them at this meeting.

<u>Ashley McIntosh</u>	8/27/2026
Ashley McIntosh	Date
Recording Secretary	

I, Keith Percy, do certify that the Minutes of the meeting held on June 23, 2026, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on August 27, 2026.

<u>Keith Percy</u>	08272026
Keith Percy, Chair	Date
Joint Disability and Administrative Appeals Committees	

I, Victoria Hale, was present at the June 23, 2026, Joint Disability and Administrative Appeals Committees meeting and have reviewed the minutes for form and legality.

<u>/s/ Victoria A. Hale</u>	08-27-2026
Victoria Hale	Date
General Counsel	